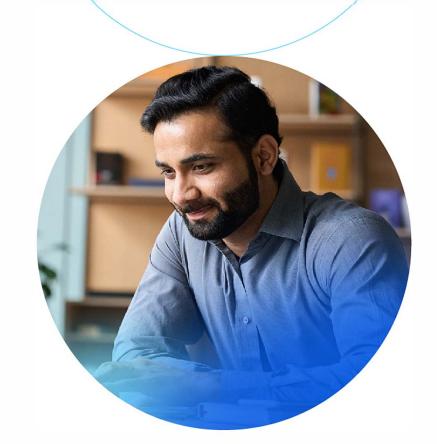
the real business banking opportunity

size matters when determining your strategy



Large Commercial Enterprises

2,000+ employees

Mid-Market Enterprises

1,500 - 2,000 employees

Small Businesses

<1,500 employees

Big Small Businesses

100-1500 employees

Small Businesses

<100 employees



Micro-Businesses

<10 employees

>





More Opportunity

31.7 million small business in the U.S. (99.9% of all businesses)

small business is big business

Less Opportunity

large businesses (.1% overall)

business banking for all sizes and stages

Serve the full spectrum of businesses, regardless of size. Continuously meet their changing needs.

Individual

Microbusinesses and Solopreneurs

Need easy ways to:

- Accept and make payments online.
- · Safely deliver electronic bills and invoicing.
- · Streamline financial management. · Make anytime, anywhere
- digital deposits.



Small Businesses



- · Business-focused digital banking.
- · Early funding.

applications.

- Payroll management. · Quick and easy loan



Mid-Sized Businesses





- Cash management solutions.
- Funding to continue scaling their businesses.



Large Business

Large Commercial

Enterprises

Plus: Treasury

management. More complex commercial borrowing capabilities.





A Holistic, All-Digital Approach

Establish a scalable ecosystem where the number of services you deploy can grow as your business – and business accountholders' - needs do.



become the central destination for business financial services

unlock the opportunity

<u>Learn how</u> you can attract and grow commercial accountholders through people-inspired innovations from Jack Henry™.

For more information about Jack Henry, visit jackhenry.com.



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