

The Barrier Breaker

Instructions for Entry Submission

1. **Review all rules, regulations, and entry criteria** at jackhenry.com/cobalt-awards before completing and submitting the entry form.
2. **Fill out the form** in its entirety, using a form-compatible application (we suggest Adobe Reader).
3. **Save the form as a PDF** file type, using this naming convention: "BarrierBreaker-OrganizationName-Entry1.pdf."
Do not use ampersand symbols in your filename. If you submit more than one entry per category, name them sequentially (i.e. Entry2, Entry3).
4. **Email the completed form** to cobaltawards@jackhenry.com using the subject line: Barrier Breaker - Fintech Name - Entry 1.

The Barrier Breaker award recognizes a financial institution for tearing down barriers to financial health by leveraging one or more Jack Henry solutions. They will describe how they uniquely empower people and communities with the financial freedom to move forward and demonstrate how they've developed a deep understanding of their accountholders' needs and the challenges they face and eliminated a barrier(s) to their success.

submission window

March 1 – May 12

12 a.m. EST

All submissions must be received in this window to be eligible for judging and will be disqualified from consideration if information is deemed inaccurate or incomplete.

financial institution

Financial Institution Name

Type of Business

☐ Bank ☐ Credit Union

Assets of Institution

☐ <\$500M ☐ \$500–999M ☐ \$1–10B ☐ \$10B+

Institution Website URL

Headquarters Address

Street

Line 2

City

State

Zip code

financial institution contacts

Primary Contact

First and Last Name

Email

Job Title

Phone

Secondary Contact

First and Last Name

Email

Job Title

Phone

If your entry is recognized as a finalist, what charity or non-profit does your financial institution intend to donate the winnings to?*

**The proposed charity must be listed in the entry form and is subject to review and approval by Jack Henry. In the instance that a proposed charity is not eligible, Jack Henry will provide a list of approved charities for you to select from.*

How did you hear about Cobalt Awards?

- ☐ Marketing email
- ☐ Website
- ☐ Google
- ☐ Jack Henry Connect or event
- ☐ Heard about it last year and wanted to apply
- ☐ Jack Henry employee, if so list their name below

Full name of referral:

essay-style questions

We want to know how you're making a difference! Tell us how you've leveraged at least one Jack Henry solution to enhance the financial well-being of your accountholders. Share the impactful strategies you've implemented to positively influence their financial health, highlighting both tangible results and qualitative benefits. *(600 words or less)*

How have you connected with your community through efforts aimed at enhancing financial well-being?

We'd like to hear about the meaningful contributions you've made to empower and lift up your community – whether it's through educational programs, community events, or other initiatives. *(400 words or less)*

(Optional) Please provide any additional supporting details and/or metrics that are relevant to your entry. *(50 words or less)*

(Optional) Provide up to three URL links to any additional information such as case studies, customer or member profiles, or community stories that are relevant to your entry:

1.

2.

3.